EXHIBIT A



Entered on Docket July 14, 2009 7:-- 14

Hon. Linda B. Riegle United States Bankruptcy Judge

5

6

8

9

1

2

3

4

LEWIS AND ROCA LLP

Rob Charles (NV 6593)

John Hinderaker (AZ 018024)

3993 Howard Hughes Parkway, Ste. 600

Las Vegas, Nevada 89169-5996

Telephone (520) 629-4427

Facsimile (520) 879-4705

Email: <u>rcharles@lrlaw.com</u>

jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

11

12

14

10

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

Debtors.

13 In re:

USA COMMERCIAL MORTGAGE COMPANY,

15 USA CAPITAL REALTY ADVISORS, LLC,

16 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

17

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

19

20

21

23

24

25

26

18

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

22 Substitution Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Substitution
Subst

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER SUSTAINING OBJECTION OF USACM TRUST TO PROOF OF CLAIM OF TERRY HANSEN AS FILED PARTIALLY IN WRONG DEBTOR'S CASE; OBJECTION OF DTDF TO PROPOSED ALLOWANCE OF CLAIM

Hearing Date: June 26, 2009 Hearing Time: 9:30 a.m.

The Court having considered the "Objection of USACM Trust to Proof of Claim of Terry Hansen As Filed Partially in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim" [Docket No. 7021] (the "Objection"); with appropriate notice of the Objection having been given; with no response to the Objection having been filed; and good cause appearing:

9333806170725477 DOE 7238-1 EFFERENCE 0 774/0 6995:45:45:8 PROPE 3 FOS 4 **IT IS HEREBY ORDERED** that: 1 2 1. The Objection to proof of claim 10725-01105 filed by Terry Hansen in the 3 amount of \$105,000.00 is sustained; 2. \$50,000.00 of Hansen's claim against USACM is disallowed on the ground 4 5 that it is based upon an investment in USA Capital Diversified Trust Deed Fund ("DTDF") and was filed in the wrong debtor case; 6 7 3. Any proposed allowance of Hansen's claim in the DTDF case is disallowed; 8 4. Hansen is allowed to retain an equity interest in DTDF in the amount of 9 \$48,047.32 as reflected in the books and records of DTDF as of April 13, 10 2006; and 5. Nothing in this order should prejudice the rights of USACM Trust to file 11 12 further objections to any portion of the claim. 13 PREPARED AND RESPECTFULLY SUBMITTED BY: 14 15 LEWIS AND ROCA LLP 16 By /s/ John Hinderaker (018024) Rob Charles 17 John Hinderaker 3993 Howard Hughes Parkway, Ste. 600 18 Las Vegas, Nevada 89169-5996 19 Telephone: (520) 629-4427 Facsimile: (520) 879-4705 20 Attorneys for USACM Liquidating Trust 21 22 23 24 25 26

	LECONO 95:45:45 PAGES 4 4 DOG 7236-1 EFFERENCE 0 774/70995:45:45 PAGES 4 FOS 4			
	ROCA LAWYERS			
1	In accordance with Local Rule 9021, the undersigned certifies:			
2	☐ The Court waived the requirements of LR 9021.			
3	No parties appeared or filed written objections, and there is no trustee appointed in this case.			
4				
5	I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed			
6 7	to respond, as indicated below (list each party and whether the party has approved, disapproved, or failed to respond to the document):			
8	U.S. Trustee: August Landis			
9	approved the form of this o		disapproved the form of this order	
10	waived the right to review the order and/or		failed to respond to the document	
11	Other Party:		11 0 011 1	
12	approved the form of this o		disapproved the form of this order	
13	□ waived the right to review to and/or	the order \square	failed to respond to the document	
14	###			
15	C-1			
16				
17	LEWIS AND ROCA LLP			
18	Rob Charles John Hinderaker			
19				
20				
21				
22				
23				
24				
25				
26				